



NATIONAL BANK OF GREECE

Results of Voting at the Bank's Extraordinary General Meeting of Shareholders of 10/5/2014 (under article 32.1 of the Companies Act 2190/1920, and par. 4.1.3.3. of the Athens Exchange Rulebook)

NBG's Extraordinary General Meeting of Shareholders held on Saturday, 10 May 2014 at 11:00 hours in the Melas Building, Athens, was attended, in person or by proxy, by 379 Shareholders, representing 2,104,310,988 common voting shares, i.e. 87.80% of the Bank's paid-up share capital. Accordingly, the General Meeting had a quorum and was duly convened to deliberate on all the items on the Agenda, as per article 15 of the Bank's Articles of Association and the Companies Act 2190/29120.

Item 1: Increase in the share capital of the Bank by issuing new common registered voting shares, through payment in cash and cancellation of the pre-emption rights for existing shareholders, in accordance with the provisions of article 13 of the Companies Act 2190/1920. Granting of authorities to the Bank's Board of Directors. Amendment to article 4 of the Bank's Articles of Association.

Quorum required: **2/3** of total common voting shares, including the common shares issued in favour of the Hellenic Financial Stability Fund (HFSF)

Quorum actually recorded: **87.80%** of total common voting shares

The Extraordinary General Meeting approved the increase in the share capital of the Bank, through payment in cash, by EUR 340,909,091.10, so as to raise funds up to the amount of EUR 2,500,000,001.40 (including any premium amounts).

The said share capital increase was carried out through the issue of 1,136,363,637 new, common, registered, voting shares, with nominal value of EUR 0.30 each and a subscription price of EUR 2.20 per share, as it arose from the international book-building process outside Greece to institutional and other eligible investors. The share capital increase is carried out through cancellation of the pre-emption rights for existing (common and preference) shareholders by means of the book-building process outside Greece as above to institutional and eligible investors by way of a private placement. Furthermore, it decided to amend accordingly Article 4 of the Bank's Articles of Association.

Finally, the General Meeting granted authorities to the Board of Directors of the Bank so as to carry out the actions required for the above share capital increase.

RESULTS OF VOTING					
YES		NO		ABSTAINED	
VOTES	%	VOTES	%	VOTES	%
2,097,354,839	99.669%	6,859,297	0.326%	96,852	0.005%

Item 2: Various announcements
Announcements not put to a vote.