

IMPORTANT NOTICE – DISCLAIMER

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ANNOUNCEMENT REGARDING THE POTENTIAL TARGET MARKET FOR THE NEW ORDINARY REGISTERED VOTING SHARES (THE “NEW SHARES”) ISSUED BY “ELVALHALCOR HELLENIC COPPER AND ALUMINIUM INDUSTRY S.A.” (THE “COMPANY”) OFFERED TO THE INVESTING PUBLIC THROUGH A PUBLIC OFFERING IN GREECE AND TO BE ADMITTED TO TRADING ON THE MAIN MARKET OF THE REGULATED SECURITIES MARKET OF EURONEXT ATHENS

The Placement Coordinators, namely “EUROBANK S.A.”, “AXIA VENTURES GROUP LTD”, “NATIONAL BANK OF GREECE S.A.” and “PIRAEUS BANK S.A.”, pursuant to Article 16(3) of Law 4514/2018 and Act No. 234/3/23.09.2024 of the Executive Committee of the Bank of Greece, as well as Article 9 of Decision No. 1/808/7.2.2018 of the Board of Directors of the Hellenic Capital Market Commission (as in force), regarding product governance obligations, announce that, in cooperation with the Company, they have assessed the potential target market for the New Shares offered by public offering in Greece (the “**New Shares of the Greek Public Offering**”) as follows:

- (i) The potential target market for the New Shares of the Greek Public Offering comprises eligible counterparties, professional clients and retail clients, as defined in Law 4514/2018, as in force, with at least basic knowledge and experience for investment products and services, with at least medium risk tolerance, irrespective of investment time horizon, and with an investment objective of invested capital growth, income through dividends and/or risk hedging.
- (ii) All distribution channels for the New Shares of the Greek Public Offering (namely the investment services of investment advice, portfolio management, reception/transmission of orders and execution of orders) are considered suitable for investors in the potential target market.