



ΕΘΝΙΚΗ ΤΡΑΠΕΖΑ

PRESS RELEASE

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National Bank of Greece issues €500m senior preferred bonds with a coupon of 7.25% and a yield of 7.50%

National Bank of Greece successfully completed the placement of €500 million senior preferred bonds in the international capital markets with a coupon of 7.25% and a yield of 7.50%. The bond matures in five years and is callable in four years.

The issuance is part of the Bank's strategy to increase its Minimum Required Eligible Liabilities (MREL), which is a supervisory requirement for all banks.

The transaction attracted interest in excess of €1.1 billion, with the participation of more than 100 institutional investors. More than 60% of the bond was allocated to international institutional investors. The success of the undertaking, reflecting demand by a broad investor base, is a tangible confirmation of the confidence that NBG enjoys, and the general prospects for the Greek economy.

BofA Securities, Goldman Sachs Bank Europe SE, IMI Intesa Sanpaolo, Nomura and UBS acted as joint bookrunners of the issue.

Allen & Overy and Karatzas & Associates acted as legal advisers to NBG.